

COPAS Small Oil & Gas Companies Committee Fall 2025 Meeting Thursday, October 23, 2025 Kansas City, MO

TIME AGENDA ITEM DISCUSSION LEADER

1:00 p.m. Welcome and Introductions

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Antitrust Statement

Introductions

Howard Hong
Kirk Foreman

Board Liaison Report

1:15 p.m. Ice Breaker

2:00 p.m. A Usable Intro to GenAl in 2025

Zach Gardner, Chief Architect Keyhole Software

This session will provide a detailed look at Generative AI, including its risks and benefits.

Learning Objectives - By the end of this session, you will be able to:

- Explain what Generative AI (GenAI) is and how it differs from the other forms of AI
- Describe how people at different levels in an organization are using GenAl
- List the risks as well as benefits of using GenAI
- Discuss how someone can use GenAl safely and effectively today
- Recall the new advancements being made today in GenAl that will affect us in the coming years

<u>Program Level</u>: Basic <u>Pre-requisite</u>: None

<u>Advance Preparation</u>: None <u>Delivery Method</u>: Group Live

Field of Study: Information Technology

CPE Credits: 1.0

3:00 p.m. Break

3:10 p.m. Navigating One Big Beautiful Bill Act (OBBBA) Tax Reform

for Energy Industry

Devin Tenney, Director Washington National Tax, Forvis Mazars Mitch Caddell, Managing Director Tax, Forvis Mazars

This session will provide a general overview of the changes made by OBBBA with an emphasis on their impact on the energy industry.



Learning Objectives - By the end of this session, you will be able to:

• Discuss the key changes made by OBBBA, broadly, and how they may impact the energy industry and individuals

<u>Program Level</u>: Basic <u>Pre-requisite</u>: None

<u>Advance Preparation</u>: None <u>Delivery Method</u>: Group Live

<u>Field of Study</u>: Taxes <u>CPE Credits</u>: 1.0

4:00 p.m. Adjourn



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