

FEDERAL & INDIAN ROYALTY and BLM Compliance Workshop

February 7 – 8, 2023

**Renaissance Hotel
Tulsa, Oklahoma**

The PASO ONRR Federal & Indian Royalty and BLM Compliance Workshop is a conference for Oil and Gas Revenue managers, directors, supervisors, and consultants to engage with primary Federal/Indian production and royalty valuation and reporting personnel. Through formal presentations and hands-on training, it discusses and provides answers to current reporting and payment issues. The workshop provides time to ask questions regarding current problems and also provides opportunity to dialogue with and ask questions of individual agency members staffing tables outside the conference room.



DAY ONE AGENDA - AM

Agenda and Speakers are subject to change

Breakfast (included for ALL attendees) 6:00 am – 8:00 am

Welcome & Housekeeping Jeremy Norton, ConocoPhillips 8:00 am – 8:05 am

ONRR Welcome & Update ONRR Leadership 8:05 am – 9:05 am

Bonnie Robson, ONRR

ONRR Research, Enforcement, Guidance, and Appeals (REGA) Program Director Bonnie Robson, will address personnel and organizational changes within the department.



Learning Objectives: By the end of this discussion, you will be able to recall current staffing levels and personnel changes within the ONRR. Describe future developments within the department that could potentially influence your internal staff plans and workload prioritization.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: Knowledge of the purpose and function of the Office of Natural Resources Revenue

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Royalty Valuation Chris Carey, ONRR 9:05 am – 10:05 am

Amy Lunt, ONRR

Amy Lunt and Chris Carey will provide walk throughs for complicated, developing valuation scenarios, and discuss audit issues observed under the 2016 Valuation Rule.



Learning Objectives: Through this discussion, you will gain an understanding of how to value and report complex and developing issues including drip condensate valuation and reporting, audit issues observed under the 2016 Valuation Rule, and LNG valuation and reporting.

Program Level: Intermediate

Advanced Preparation: None

Pre-requisite: Basic understanding of natural gas production, field gathering and processing and associated commercial contracts.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Break 10:05 am – 10:25 am

IBLA & Court Cases 10:25 am – 11:25 am

Update Peter Schaumberg, Beveridge & Diamond, P.C.

Peter Schaumberg will provide information on recent IBLA & court cases related to royalty reporting.



Learning Objectives: By the end of this discussion, you will be able to describe the status of ongoing agency and court rulings related to Oil and Gas Royalty Valuation, Reporting and Regulation. Assess potential impact of these actions upon your business processes and royalty payment/reporting policies.

Program Level: Intermediate

Advanced Preparation: None

Pre-requisite: Knowledge of current federal and Indian Oil and Gas Valuation and Reporting regulations. Familiarity with history of case law surrounding marketable condition.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Recent ONRR and BIA 11:25 am – 12:00 pm

Director Decisions

Ron Lev, ONRR

Appeals Program Supervisory Appeals Analyst, Ron Lev, will present issued ONRR or BIA Directors decisions.



Learning Objectives: By the end of the discussion, you will be able to summarize some recent ONRR or BIA Director decisions and identify ways to work with ONRR and other Department of the Interior personnel when faced with a similar situation.

Program Level: Intermediate

Advanced Preparation: None

Pre-requisite: Knowledge of current federal and Indian Oil and Gas Valuation and Reporting regulations.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 0.5

DAY ONE AGENDA - PM

LUNCH (included for ALL attendees)

12:00 pm – 1:00 pm

Indian Oil Valuation

Robert Sudar, April Lockler, &
Tonisha Seader, ONRR

1:00 pm – 2:00 pm

Robert, April, and Tonisha will provide an overview of Indian Oil Valuation including how the index was developed and why accurate reporting is important.



Learning Objectives: By the end of this discussion, you will be able to explain how Indian oil royalties should be calculated and reported on the ONRR Form 2014 and understand the rule.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: Knowledge of current Indian Oil and Gas Valuation and Reporting regulations.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Audit and Compliance Update

Shawna Schimke, ONRR
Jennifer Goldblatt, ONRR

2:00 pm – 3:00 pm

Shawna Schimke and Jennifer Goldblatt will present on ONRR compliance activities and the use of the Operations Management Tool (OMT).



Learning Objectives: By the end of this presentation, you will understand the different types of activities ONRR uses to ensure compliance, the process for resolving compliance issues and the operations of the OMT tool.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: Familiarity with ONRR Data Mining and Audit processes.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Break

3:00 pm – 3:20 pm

Audit Coordination Best Practices

Steve Bailey, Safire Oil & Gas

3:20 pm – 4:20 pm

Steve Bailey will provide tips, tricks, and tools for royalty audit coordination.



Learning Objectives: By the end of this discussion, you will have tools to help you coordinate an effective audit with the ONRR. Describe practices that make for a good audit and be prepared to coordinate your next audit.

Program Level: Beginner

Advanced Preparation: None

Pre-requisite: Knowledge of current federal and Indian audit processes.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

MLRS Training

Peter Cowan, BLM

4:20 pm – 5:20 pm

Peter Cowan will provide an overview of how to use the new BLM MLRS system, where to find lease and agreement information, and the best ways to search.



Learning Objectives: By the end of this discussion, you will understand the new BLM MLRS system, how to get around in it, and how to search and find pertinent information for federal production and royalty reporting.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: Basic knowledge of federal leases and agreements.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

DAY TWO AGENDA - AM

Agenda and Speakers are subject to change

BREAKFAST (included for ALL attendees)

6:00 am – 8:00 am

Unbundling Workshop

Judy Matlock
Davis, Graham & Stubbs LLP

8:00 am – 10:00 am

Want to know how to perform your own unbundling calculations? Judy Matlock will present her extremely informative and always popular workshop on how to unbundle your own contracts.



Learning Objectives: By the end of this discussion, you will be able to define the specifications of Marketable Condition and the costs associated with conditioning gas to those specifications. Describe how to gather and synthesize engineering data, pipeline and plant configurations, transportation and processing equipment and infrastructure costs, rates, allowable return on investments and other elements needed to unbundle your third-party service costs.

Program Level: Advanced

Advanced Preparation: None

Pre-requisite: Understanding of Marketable Condition and Unbundling; Understanding of transportation and natural gas processing

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 2

Break

10:00 am – 10:20 am

Complex OGOR Reporting

Megan Petko, ONRR
Sonny Betancourt, ONRR

10:20 am – 11:20 am

Megan Petko and Sonny Betancourt will review complex OGOR reporting scenarios including gas lift, native and non-native gas returned to the lease, and disposition codes for flare and vent.



Learning Objectives: By the end of this discussion, you will be able to report complex production scenarios on the OGOR correctly, understand how gas lift should be reported, and know the correct disposition codes for flare and vent.

Program Level: Intermediate

Advanced Preparation: None

Pre-requisite: Basic knowledge of oil and gas production and OGOR Reporting.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

General Question & Answer Session

11:20 am – 11:40 am

LUNCH (included for ALL attendees)

11:40 am – 12:40 pm

Pictured on Cover & Agenda Pages and a prominent part of our PASO logo is local Tulsa landmark, "THE GOLDEN DRILLER" It is inscribed with a plaque which reads "A Symbol of THE INTERNATIONAL PETROLEUM EXPOSITION. Dedicated to the men of the Petroleum Industry who by their vision and daring have created from God's abundance a better life for mankind. Presented by Mid-Continent Supply Co. - A Ken Davis Industry May 12, 1966"



DAY TWO AGENDA - PM

Site Security & Measurement Rules Stormy Phillips, BLM 12:40 pm – 1:40 pm
43 CFR 3173,43 CFR 3174,43 CFR 3175

Stormy Phillips from the BLM will provide an overview of Site Security and Measurement Rules.



Learning Objectives: By the end of this discussion, you will be able to recall the latest developments with federal site security and measurement regulations.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: General knowledge of principles of oil and gas measurement.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Marketable Condition and
Unbundling Update

Sara Corman, ONRR
Regan Kelley, ONRR

1:40 pm – 2:40 pm

An update on the latest developments with Unbundling including the usage of standardized Unbundling Cost Allocations (UCAs) and discussion of plant only UCA rates.



Learning Objectives: By the end of this discussion, you will be able to recall the definition of Marketable Condition and why it is an important element of Federal and Indian royalty valuation. Recall the status of ONRR efforts to complete plant specific and standardized Unbundling Cost Allocations (UCA) rates.

Program Level: Beginner – Intermediate

Advanced Preparation: None

Pre-requisite: Knowledge of the costs associated with moving gas from the royalty measurement point to the market pipeline.

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

Break

2:40 pm – 3:00 pm

ONRR IT Modernization

Tim Wight, ONRR
Jon Swedin, ONRR

3:00 pm – 4:00 pm

Tim Wight and Jon Swedin will provide an update regarding ONRR's IT Modernization effort and how it could impact royalty reporters.



Learning Objectives: By the end of this discussion, you will understand what ONRR IT Modernization is and how it may impact reporters in the future.

Program Level: Beginner

Advanced Preparation: None

Pre-requisite: Knowledge of the ONRR's current reporting processes.

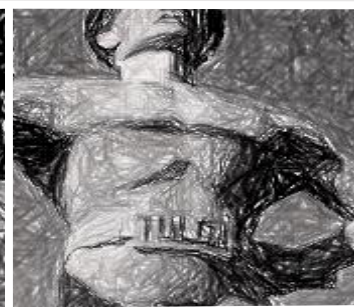
Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

General Question & Answer Session

4:00 pm – 4:30 pm



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**Renaissance Hotel
Tulsa, Oklahoma**

Registration:

Please register online here:

<https://www.copas.org/events/federal-indian-royalty-compliance-workshop/>

Early Bird COPAS Membership Fee prior to 11/30/2022:	\$500
COPAS Member Registration Fee after 12/1/2022:	\$550
Early Bird Non-Member Registration Fee prior to 11/30/2022:	\$550
Non-Member Registration Fee after 12/1/2022:	\$600

*For cancellations and refunds, or to obtain our complaint policy,
please contact PASO at info@paso-tulsa.org.*

Accommodations:

A special room rate of \$125 per night is available at the Renaissance Tulsa Hotel if booked before 01/06/2023.

Reservations can be made by calling 1-800-264-0165 with code PAA for regular attendees.
Or use Link Below:

[Hotel Reservations for Industry Participants \(Use Code PAA\)](#)