



**Summer 2024 Meeting, Wednesday, July 24, 2024**  
**Adobe Connect Online Meeting**

TIME(Central)	AGENDA ITEM	DISCUSSION LEADERS
9:00 a.m.	<b>Welcome &amp; Anti-Trust Statement</b>	Cecil Sprague/Patricia Ellington
9:05 a.m.	<p><b>CEPS &amp; PRUTCOM Updates</b></p> <p>By the end of this session, you will be able to:</p> <ul style="list-style-type: none"> <li>• Discuss the current CEPS process and change initiative.</li> <li>• Provide insight into CEPS.</li> <li>• Recall the PRUTCOM process within COPAS.</li> </ul> <p><u>Program Level:</u> Basic  <u>Pre-requisite:</u> None  <u>Advance Preparation:</u> None  <u>Delivery Method:</u> Group Internet Based  <u>Field of Study:</u> Specialized Knowledge  <u>CPE Credits:</u> 1.0</p>	Dalin Error/Tom Batsche
10:05 a.m.	<p><b>AG-9 Vendor Audits &amp; MFI-36 Audit Rights</b></p> <p>By the end of this session, you will be able to:</p> <ul style="list-style-type: none"> <li>• Recall the purpose of these documents.</li> <li>• Discuss why the Documents Review Taskforce recommended changes.</li> <li>• Provide insight into how the changes impact the document.</li> </ul> <p><u>Program Level:</u> Basic  <u>Pre-requisite:</u> None  <u>Advance Preparation:</u> None  <u>Delivery Method:</u> Group Internet Based  <u>Field of Study:</u> Specialized Knowledge  <u>CPE Credits:</u> 1.0</p>	Cecil Sprague
11:05 a.m.	<b>10-minute break</b>	
11:15 a.m.	<p><b>MFI-35 Employer and Contract Training &amp; MFI-37 Incentive Compensation</b></p> <p>By the end of this session, you will be able to:</p> <ul style="list-style-type: none"> <li>• Recall the purpose of these documents.</li> <li>• Discuss why the Documents Review Taskforce recommended changes.</li> <li>• Provide insight into how the changes impact the document.</li> </ul> <p><u>Program Level:</u> Basic  <u>Pre-requisite:</u> None  <u>Advance Preparation:</u> None  <u>Delivery Method:</u> Group Internet Based  <u>Field of Study:</u> Specialized Knowledge  <u>CPE Credits:</u> 1.0</p>	Patricia Ellington

**12:15 p.m.**

**Review Other Docs Selected for Reopening**

**Cecil Sprague/Patricia Ellington**

By the end of this session, you will be able to:

- Recall the purpose of these documents.
- Discuss why the Documents Review Taskforce recommended changes.
- Provide insight into how the changes impact the document.

Program Level: Basic

Pre-requisite: None

Advance Preparation: None

Delivery Method: Group Internet Based

Field of Study: Specialized Knowledge

CPE Credits: 1.0

**1:15 p.m.**

**Adjourn**

**Cecil Sprague/Patricia Ellington**



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