



**Summer 2023 Meeting Wednesday, July 20, 2023**  
**Adobe Connect Online Meeting**

TIME(Central)	AGENDA ITEM	DISCUSSION LEADERS
<b>AUDIT AND JOINT INTEREST COMBINED SESSION</b>		
9:30 a.m.	<b>Welcome and Introductions</b> Antitrust Statement	<b>Matt Pilkington / Patricia Ellington</b>
9:40 a.m.	<b>Vendor Audit Current Issues and Trends</b>	<b>Mark Brown</b>
	<p>These session will consist of presentation and discussion of various vendor audit topics and concepts. Learning Objectives:            By the end of this sessions you will be able to:</p> <ul style="list-style-type: none"> <li>• Understand vendor audits within the oil &amp; gas industry</li> <li>• Recall concepts and potential exposures identified during vendor audits</li> </ul> <p><u>Program Level:</u> Intermediate  <u>Pre-requisite:</u> Some familiarity with COPAS document AG-9 and audit processes  <u>Advance Preparation:</u> None  <u>Delivery Method:</u> Group Internet Based  <u>Field of Study:</u> Specialized Knowledge  <u>CPE Credits:</u> 1.0</p>	
10:30 a.m.	<b>Model Form Interpretation - 40 24 Month Adjustment Period...</b>	<b>Amy Whitley</b>
11:00 a.m.	<b>Voting Items and Discussion in Breakout Rooms</b>	
	<p>Joint Interest - Roll Call Voting Representatives            (requires 2/3 approval)</p> <p>Audit - Roll Call Voting Representatives            (requires majority approval)</p>	
11:10 a.m.	<b>Model Form Interpretation 57 - Addendum 1 Update</b>	<b>Deb Retzloff</b>
11:20 a.m.	<b>Documents Review Task Force</b>	<b>COPAS BOD</b>
	<p>These sessions will consist of presentation and discussion of various COPAS publications. Learning Objectives:            By the end of this sessions you will be able to:</p> <ul style="list-style-type: none"> <li>• Understand the proposed MFI-40</li> <li>• Understand the concepts of MFI-57 Addendum 1 and be prepared to discuss changes and comments</li> <li>• Understand the scope and purpose of the Documents Review Task Force and be prepared to facilitate discussion</li> </ul> <p><u>Program Level:</u> Intermediate  <u>Pre-requisite:</u> Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards  <u>Advance Preparation:</u> None  <u>Delivery Method:</u> Group Internet Based  <u>Field of Study:</u> Specialized Knowledge  <u>CPE Credits:</u> 2.0</p>	
12:10 a.m.	<b>Other Business / Adjourn</b>	



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