



**Leadership Conference
Spring 2024 Meeting
Tuesday, April 23, 2024
Jacksonville, FL**

TIME	AGENDA ITEM	DISCUSSION LEADER
1:00 p.m.	Welcome and Introductions Antitrust Statement Introductions & First Timer Recognition	Kim Peyton
1:10 p.m.	COPAS Progression Update <ul style="list-style-type: none"> • What goals were set? Where are we at achieving them? • What are upcoming changes for membership renewals moving forward? • Micro sites to integrate new websites from the COPAS website. • The new member benefit coming. • New offering for virtual society. Who can join? Why is it needed? How does it affect currently active societies? <p>Learning Objectives: By the end of this presentation, you will be able to:</p> <ol style="list-style-type: none"> 1. Recall membership renewal changes and upcoming benefits. 2. Explain why a virtual society is needed and how it will affect active societies. <p><u>Program Level:</u> Basic <u>Pre-requisites:</u> None <u>Advance Preparation:</u> None <u>Delivery Method:</u> Group Live <u>Field of Study:</u> Specialized Knowledge <u>CPE Credits:</u> 2</p>	Kim Peyton/ Craig Buck
2:50 p.m.	Break	
3:10 p.m.	COPAS Publication Process Highlights – Who, What, Why, Where & How	Deb Retzliff
	<p>This presentation will take us on a deep dive into the COPAS Publication Process.</p> <p>Learning Objectives: By the end of this presentation, you will be able to:</p> <ol style="list-style-type: none"> 1. Recall who oversees the document process and where to find information regarding the COPAS Publication Process. 	



2. Describe **what** the COPAS Publication Process is, **what** the COPAS publication categories and approval requirements are, and **why** that information is important.
3. Recall **where** to get information regarding the COPAS Publication Process and which publications are in process.
4. Discuss **how** to get more comfortable with participating on a publication drafting team.
5. Recall tips for managing a publication project and how to best manage challenges for optimal project delivery.

Program Level: Basic

Pre-requisites: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

4:00 p.m. Should I be on a publication drafting team? Panel

- What is a publication drafting team?
- Why should I sign up?
- How long is the commitment?
- What is required?
- Who should sign up?
- Is this in person or virtual?

Learning Objectives: By the end of this presentation, you will be able to:

1. Explain what a COPAS publication drafting team does.
2. Recall the requirements and benefits of being on a COPAS publication drafting team.

Program Level: Basic

Pre-requisites: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1

4:50 p.m. New Business / Discussion Kim Peyton

5:00 p.m. Adjourn Kim Peyton



Council of Petroleum Accountants Societies (COPAS), Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.