



Education Committee, Small Oil and Gas Committee and Financial Reporting Committee
Thursday, April 25, 2024
1:00 pm – 4:00 pm EST
Agenda

TIME (EST)	AGENDA ITEM	DISCUSSION LEADERS
1:00 pm	Welcome and Introductions COPAS Antitrust Statement and announcements Board of Directors Report Introduction Side-by-Side view – Model Form Accounting Procedure Update	Kirk Foreman
1:30 pm	Ice Breaker	
2:00 pm	Guest Speakers Orphaned Wells Grant Compliance	Evan Masters and Darshana Shyamsunder
	<u>Learning Objective:</u> <ul style="list-style-type: none"> • Identify grant compliance items including inventory management, Davis Bacon and BABA requirements • Identify reporting requirements as well as instructions on completing reports for compliance with grant • Give examples of best practices and lessons learned 	
	Program Level: Basic Advance Preparation: None Field of Study: Accounting	Pre-requisite: None Delivery Method: Group Live CPE Credits: 1
2:55 pm	Break	
3:05 pm	Guest Speaker A Review of COPAS AG-23 – Overhead Rate Negotiation and Calculation	Jeff Wright
	<u>Learning Objective:</u> <ul style="list-style-type: none"> • Identify the two basic approaches to calculating overhead rates • Address components and costs included and excluded from the overhead rate calculation • Outline factors considered when negotiating overhead rates 	
	Program Level: Basic Advance Preparation: None Field of Study: Accounting	Pre-requisite: None Delivery Method: Group Live CPE Credits: 1

3:55 pm

Committees – Other Business

Wright / Hong

- Education Committee
- Small Oil and Gas Committee
- Financial Reporting Committee

4:00 pm

Adjourn



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