



**Audit/JI Standing Committees  
Fall 2024 Meeting  
Thursday, September 26, 2024  
San Antonio, Texas**

TIME	AGENDA ITEM	DISCUSSION LEADER
<b>COMBINED SESSION WITH AUDIT AND JOINT INTEREST</b>		
8:00 a.m.	<b>Welcome and Introductions</b> Antitrust Statement Introductions	Patricia Ellington / Vanessa Green
8:15 a.m.	<b>PRUTCOM Overview and Update</b>  This session will consist of a presentation and discussion of the MFI-35: Employee and Contractor Training Costs. Learning Objectives:  By the end of this session, you will be able to: <ol style="list-style-type: none"><li>1. Describe the Document Review Task Force recommendations.</li><li>2. Discuss the changes and issues the document may need.</li><li>3. Be prepared to ascertain and provide feedback on the document concepts.</li></ol> <u>Program Level:</u> Intermediate <u>Pre-requisite:</u> Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards <u>Advance Preparation:</u> None <u>Delivery Method:</u> Group Live <u>Field of Study:</u> Specialized Knowledge <u>CPE Credits:</u> 1.0	Mike Cougevan
9:15 a.m.	<b>MFI – 35 Employee and Contractor Training Costs</b>  This session will consist of a presentation and discussion of MFI-35: Employee and Contractor Training Costs. Learning Objectives:  By the end of this session, you will be able to: <ul style="list-style-type: none"><li>• Describe the Document Review Task Force recommendations.</li><li>• Discuss the changes and issues the document may need.</li><li>• Be prepared to ascertain and provide feedback on the document concepts.</li></ul> <u>Program Level:</u> Intermediate <u>Pre-requisite:</u> Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards <u>Advance Preparation:</u> None <u>Delivery Method:</u> Group Live <u>Field of Study:</u> Specialized Knowledge <u>CPE Credits:</u> 1.0	Vanessa Green / Patricia Ellington / Kim Goodwin



**10:15 a.m. Break (15 Minutes)**

**10:30 a.m. Training in Oil and Gas Industry**

**TBD**

By the end of this session, you will be able to:

- Discuss the types of training in the industry.
- Recall the various types of training.
- Explain why there are different types of training in O&G.

Program Level: Intermediate

Pre-requisite: Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards.

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1.0

**11:30 a.m. Adjourn Combined Session - Move to Breakout Rooms**



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**Audit Standing Committee  
Fall 2024 Meeting  
Thursday, September 26, 2024  
San Antonio, Texas**

<b>TIME</b>	<b>AGENDA ITEM</b>	<b>DISCUSSION LEADER</b>
<b>AUDIT STANDING COMMITTEE BREAKOUT SESSION</b>		
<b>11:35 a.m.</b>	<b>Welcome and Introductions</b> Antitrust Statement	<b>Vanessa Green</b>
<b>11:40 a.m.</b>	<b>Emerging Issues Sub-Committee Report</b>	<b>Lucas Vaughn</b>
<b>11:45 a.m.</b>	<b>COPAS Board of Directors Report</b>	<b>Dalin Error</b>
<b>11:50 a.m.</b>	<b>Roll Call Voting Representatives</b>	<b>Kim Goodwin</b>
	<b>Voting Items and Discussion</b> 1. Spring 2024 Meeting Minutes 2. Summer 2024 Meeting Minutes	<b>Vanessa Green</b>
<b>11:55 a.m.</b>	<b>New Business / Discussion</b>	<b>Vanessa Green</b>
<b>12:00 p.m.</b>	<b>Adjourn</b>	<b>Vanessa Green</b>



**JI Standing Committee  
Fall 2024 Meeting  
Thursday, September 26, 2024  
San Antonio, Texas**

<b>TIME</b>	<b>AGENDA ITEM</b>	<b>DISCUSSION LEADER</b>
<b>JI STANDING COMMITTEE BREAKOUT SESSION</b>		
<b>11:35 a.m.</b>	<b>Welcome and Introductions</b> Antitrust Statement	<b>Patricia Ellington</b>
<b>11:40 a.m.</b>	<b>COPAS Board of Directors Report</b>	<b>Tom Batsche</b>
<b>11:45 a.m.</b>	<b>Roll Call Voting Representatives</b>	<b>Patricia Ellington</b>
	<b>Voting Items and Discussion</b> <ol style="list-style-type: none"><li>1. Winter 2024 Meeting Minutes</li><li>2. Spring 2024 Meeting Minutes</li><li>3. Summer 2024 Meeting Minutes</li><li>4. Employee Benefit Limitation Percentage</li></ol>	<b>Patricia Ellington</b>
<b>11:55 a.m.</b>	<b>New Business / Discussion</b>	<b>Patricia Ellington</b>
<b>12:00 p.m.</b>	<b>Adjourn</b>	<b>Patricia Ellington</b>