



Small Oil and Gas Committee/ Financial Reporting Committee
Combined Fall Meeting
Thursday, September 21, 2023
1:00 pm – 4:00 pm MST
AGENDA

TIME	AGENDA ITEM	DISCUSSION LEADERS
1:00	Welcome & Introductions COPAS Antitrust Statement and announcements	Ken Nollsch
1:05	Small Oil & Gas Companies Committee Board Report	Kirk Foreman
1:15	Icebreaker and Vote	Ken Nollsch
2:00	Financing Trends in Oil & Gas <u>Description:</u> This presentation will provide examples of recent financing vehicles used in the upstream oil and gas industry, as well as the related GAAP considerations and analysis. <u>Learning Objectives:</u> By the end of this presentation, you will be able to: <ol style="list-style-type: none"> 1. Summarize various financing vehicles being used in the oil and gas industry 2. Identify key facts and circumstances that are critical to arriving at the appropriate accounting 3. Discuss the subjectivity that can be encountered in such evaluations. Program Level: Basic Pre-requisite: None Advance Preparation: None Delivery Method: Group Live Field of Study: Specialized Knowledge CPE Credits: 1	Brett Lawson and Doug Reeb, Plante Moran
3:00	Break	

3:10

Federal and State Energy Tax Cred

Rich Boer and Bob Johnson, FORVIS LLP

Description:

Overview of Federal and State Energy Tax Credits available to energy companies.

Learning Objectives:

By the end of this presentation, you will be able to:

1. Recall the available tax credits for both Federal and State tax

Program Level: Basic

Pre-requisite: None

Advance Preparation: None

Delivery Method: Group Live

Field of Study: Taxes

CPE Credits: 1

4:00

Adjourn



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