



**Leadership Conference
Fall 2023 Meeting
Wednesday, September 20, 2023
Colorado Springs**

| TIME | AGENDA ITEM | DISCUSSION LEADER |
|-----------|---|-------------------|
| 8:00 a.m. | Welcome and Introductions Antitrust Statement Introductions & First Timer Recognition | Kim Peyton |
| 8:15 a.m. | What is your society struggling with? How can we help? <ul style="list-style-type: none"> • What are your challenges as a local society? (Are you having difficulty recruiting board members and officers? Are your society leaders becoming burned out? Is your meeting attendance declining? Are you having difficulty finding speakers and/or presenters? Are your local companies supporting the organization?) • Do you have officers that have served before? Was it by choice or by lack of help? • What do you think your society will look like in the next 5 years? | Kim Peyton |
| | Future of COPAS: Long-term planning Description: Brainstorm and plan for sustained viability <ul style="list-style-type: none"> • Do we currently have too many Societies and need to explore consolidation? • If we were to consolidate Societies, what would that look like? • Would consolidation be geographical or regional based? • Should the organization have one set of by-laws that governs all Societies? • Do we need a separate Board of Directors for each Society, or can administrative tasks be handled by one Board of Directors? | Kim Peyton |
| | Future of COPAS: How does it work? <ul style="list-style-type: none"> • Should we move to a more top-down organizational structure? • What does a top-down organizational structure look like? • How is the document process and voting handled with any organizational structure change? • Do we need a separate Board of Directors for each Society, or can administrative tasks be handled by one Board of Directors? | Kim Peyton |



Program Level: Basic
Prerequisites: None
Advance Preparation: None
Delivery Method: Group Live
Field of Study: Personal Development
CPE Credits: 4

Learning Objectives – By the end of this session you will be able to:

1. Recall challenges faced by societies.
2. Describe what society consolidation and/or a top-down organizational structure would look like.

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| 11:50 p.m. | New Business / Discussion | Kim Peyton |
| 12:00 p.m. | Adjourn | Kim Peyton |



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