



Winter 2023 Meeting Thursday, January 26, 2023
Adobe Connect Online Meeting

TIME(Central)	AGENDA ITEM	DISCUSSION LEADERS
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AUDIT AND JOINT INTEREST COMBINED SESSION

9:30 a.m.	Welcome and Introductions Antitrust Statement	Matt Pilkington / Patricia Ellington
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9:35 a.m.	Model Form Interpretation 40 (24-Month Adjustment Period...)	Amy Whitley
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By the end of this session you will be able to:

- Recall the project status and any recent changes.
- Discuss the significant changes and issues the project team is working through.
- Ascertain and provide feedback on certain concepts that the drafting team may need direction on.

Program Level: Intermediate

Pre-requisite: Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards

Advance Preparation: None

Delivery Method: Group Internet Based

Field of Study: Specialized Knowledge

CPE Credits: 1.0

10:25 a.m.	Model Form Interpretation-57 (Remote Technology Centers)	Deb Retzloff / Project Team
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This session will consist of presentation of the new COPAS Model Form Accounting Procedure document MF-20XX document.
 Learning Objectives:

By the end of this session you will be able to:

- Recall the project status and any recent changes.
- Discuss the significant changes and issues the project team is working through.
- Ascertain and provide feedback on certain concepts that the drafting team may need direction on.

Program Level: Intermediate

Pre-requisite: Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards

Advance Preparation: None

Delivery Method: Group Internet Based

Field of Study: Specialized Knowledge

CPE Credits: 1.0

11:15 a.m.	COPAS Document Refresher / Education AG-16 – Internal Audit of Gas Plants AG-9 – Vendor Audits	Mia Downing TBD
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This session will consist of presentation and discussion of COPAS Accounting Guidelines 16 and 9. Learning Objectives.

By the end of this session you will be able to:

- Recall each document's purpose and content.
- Discuss how the documents are applied in our industry.

- Discuss the current guidance and ascertain what future changes are needed.

Program Level: Intermediate

Pre-requisite: Some familiarity with the COPAS documents, their purpose and use, as well as some familiarity with general accounting standards

Advance Preparation: None

Delivery Method: Group Internet Based

Field of Study: Specialized Knowledge

CPE Credits: 1.0

12:05 p.m.

Adjourn



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